836 Contract Award

Functional Group ID=RQ

Introduction:

This standard provides the format and establishes the data contents of the Contract Award Transaction Set within the context of an Electronic Data Interchange (EDI) environment. The Contract Award Transaction Set can be used by the buyer to notify the seller or other interested parties of the award of a contract which contains some indefinite features, such as delivery schedule, location, and/or quantities. This transaction set is intended to be the notification of the award of a requirements type of contract.

Notes:

1. Agencies use this transaction set to announce the award of a contract or order. This notification will be publicly available to all interested parties and will provide the name of the party awarded the contract or order and the price of the line items.

2. Use this transaction set to announce the award of one contract/order to a single vendor.

3. For the purpose of Y2K compliance, all dates provided in SAACONS generated transactions will employ a bridging (windowing or 49/50 rule) application. Bridging is a technique in which a year of 00 - 49 is considered to be prefaced by the century 2000, and a year of 50 - 99 is considered to prefaced by the century 1900.

Heading:

Page No.	Pos. No.	Seg. ID	Name	Req. Des.	Max.Use	Loop Repeat	Notes and Comments
3	010	ST	Transaction Set Header	M	1		
4	020	BCO	Beginning Segment For Contract Award	M	1		
			LOOP ID - N1			>1	
6	021	N1	Name	O	1		
7	022	N2	Additional Name Information	O	2		
8	023	N3	Address Information	O	2		
9	024	N4	Geographic Location	O	1		
10	025	REF	Reference Numbers	O	>1		
Not Used	026	PER	Administrative Communications Contact	O	>1		
			LOOP ID - PO1			>1	
11	030	PO1	Purchase Order Baseline Item Data	M	1		
Not Used	040	PO3	Additional Item Detail	O	>1		
Not Used	050	CTP	Pricing Information	O	>1		
17	060	PID	Product/Item Description	O	>1		
Not Used	070	MEA	Measurements	O	>1		
Not Used	080	PWK	Paperwork	O	>1		

Not Used	090	REF	Reference Numbers	O	>1
Not Used	100	PER	Administrative Communications Contact	O	>1
			LOOP ID - SLN		>1
Not Used	110	SLN	Subline Item Detail	O	1
Not Used	120	PID	Product/Item Description	O	>1
			LOOP ID - N1		>1
Not Used	130	N1	Name	O	1
Not Used	140	N2	Additional Name Information	O	2
Not Used	150	N3	Address Information	O	2
Not Used	160	N4	Geographic Location	O	1
Not Used	170	REF	Reference Numbers	O	>1
Not Used	180	PER	Administrative Communications Contact	O	>1
18	190	SE	Transaction Set Trailer	M	1

Segment:	**ST** **Transaction Set Header**		
Position:	010		
Loop:			
Level:	Heading		
Usage:	Mandatory		
Max Use:	1		
Purpose:	To indicate the start of a transaction set and to assign a control number		
Syntax Notes:			
Semantic Notes:			
Comments:	**1**	The transaction set identifier (ST01) is intended for use by the translation routines of the interchange partners to select the appropriate transaction set definition (e.g., 810 selects the invoice transaction set).	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	ST01	143	**Transaction Set Identifier Code**	**M ID 3/3**
			Code uniquely identifying a Transaction Set	
			836 X12.54 Contract Award	
Must Use	ST02	329	**Transaction Set Control Number**	**M AN 4/9**
			Identifying control number assigned by the originator for a transaction set.	
			This unique control number is assigned by the originator of the transaction set or by the originator's application program. This same number is carried in SE02.	

Segment:	**BCO** Beginning Segment For Contract Award	
Position:	020	
Loop:		
Level:	Heading	
Usage:	Mandatory	
Max Use:	1	
Purpose:	To indicate the beginning of the Contract Award Transaction Set and to transmit identifying numbers and dates.	
Syntax Notes:		
Semantic Notes:		
Comments:	**1** BCO04 is the contract number.	
	2 BCO06 is the contract beginning date.	
	3 BCO07 is the contract expiration date.	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	BCO01	353	**Transaction Set Purpose Code**	**M ID 2/2**

Code identifying purpose of transaction set

    00   Original

Must Use	BCO02	586	**Request for Quote Reference Number**	**M AN 1/45**

Number assigned by the purchaser to identify his request for quote

Use to identify the solicitation number (IFB, RFP, or RFQ) including the latest amendment identifier that is applicable to the line items awarded. If there was no solicitation, cite the Universal Tracking Number (UTN).

Must Use	BCO03	652	**Request Quotation Control Date**	**M DT 6/6**

Date to be used for reference purposes in an RFQ and a response to RFQ.

1. Use to identify the date of the document cited in BCO02.

2. All dates specified by SAACONS herein employ the bridging (windowing or 49/50 rule) application.

Must Use	BCO04	127	**Reference Number**	**M AN 1/30**

Reference number or identification number as defined for a particular Transaction Set, or as specified by the Reference Number Qualifier.

1. Use to cite the number of the contract or order awarded.

2. If the award was for a delivery order, call or release against a basic contract, cite a concatenation of the basic contract number and the order number (i.e., the PIN and SPIN).

3. If the award was modification of an existing contract/order, cite a concatenation of the existing contract/order number and the modification number.

| Not Used | BCO05 | 846 | **Contract Status Code** | **O** | **ID 2/2** |

Code designating the current status of the contract

| | BCO06 | 373 | **Date** | **O** | **DT 6/6** |

Date (YYMMDD)

All dates specified by SAACONS herein employ the bridging (windowing or 49/50 rule) application.

| Not Used | BCO07 | 373 | **Date** | **O** | **DT 6/6** |

Date (YYMMDD)

| Not Used | BCO08 | 587 | **Acknowledgment Type** | **O** | **ID 2/2** |

Code specifying the type of acknowledgment

Segment:	**N1** Name	
Position:	021	
Loop:	N1 Optional	
Level:	Heading	
Usage:	Optional	
Max Use:	1	
Purpose:	To identify a party by type of organization, name, and code	
Syntax Notes:	1	At least one of N102 or N103 is required.
	2	If either N103 or N104 is present, then the other is required.
Semantic Notes:		
Comments:	1	This segment, used alone, provides the most efficient method of providing organizational identification. To obtain this efficiency the "ID Code" (N104) must provide a key to the table maintained by the transaction processing party.
Notes:	*Use one iteration of this segment to identify the full address of the entity awarded the contract/order.*	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	N101	98	**Entity Identifier Code**	**M ID 2/2**
			Code identifying an organizational entity or a physical location.	
			VN Vendor	
	N102	93	**Name**	**C AN 1/35**
			Free-form name	
	N103	66	**Identification Code Qualifier**	**C ID 1/2**
			Code designating the system/method of code structure used for Identification Code (67)	
			1 Dun and Bradstreet (Credit Reporting) (DUNS)	
			9 DUNS with 4-character suffix	
			33 Commercial and Government Entity (CAGE)	
	N104	67	**Identification Code**	**C ID 2/17**
			Code identifying a party.	

	Segment:	**N2** **Additional Name Information**
	Position:	022
	Loop:	N1 Optional
	Level:	Heading
	Usage:	Optional
	Max Use:	2
	Purpose:	To specify additional names or those longer than 35 characters in length
	Syntax Notes:	
	Semantic Notes:	
	Comments:	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	N201	93	**Name**	**M AN 1/35**
			Free-form name	
	N202	93	**Name**	**O AN 1/35**
			Free-form name	

	Segment:	**N3** Address Information
	Position:	023
	Loop:	N1 Optional
	Level:	Heading
	Usage:	Optional
	Max Use:	2
	Purpose:	To specify the location of the named party
	Syntax Notes:	
	Semantic Notes:	
	Comments:	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	N301	166	**Address Information**	**M AN 1/35**
			Address information	
	N302	166	**Address Information**	**O AN 1/35**
			Address information	

Segment:		**N4** Geographic Location		
Position:		024		
Loop:		N1 Optional		
Level:		Heading		
Usage:		Optional		
Max Use:		1		
Purpose:		To specify the geographic place of the named party		
Syntax Notes:		**1**	At least one of N401 or N405 is required.	
		2	If N401 is present, then N402 is required.	
		3	If either N405 or N406 is present, then the other is required.	
Semantic Notes:				
Comments:		**1**	A combination of either N401 through N404, or N405 and N406 may be adequate to specify a location.	
		2	N402 is required only if city name (N401) is in the USA or Canada.	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
	N401	**19**	**City Name**	**C AN 2/19**
			Free-form text for city name	
	N402	**156**	**State or Province Code**	**C ID 2/2**
			Code (Standard State/Province) as defined by appropriate government agency	
			Use codes from the latest release of FIPS PUB 5-2, States and Outlying Areas of the United States.	
	N403	**116**	**Postal Code**	**O ID 4/9**
			Code defining international postal zone code excluding punctuation and blanks (zip code for United States)	
	N404	**26**	**Country Code**	**O ID 2/2**
			Code identifying the country	
			Use codes from the latest release of ISO 3166, Codes for representing names of countries.	
Not Used	**N405**	**309**	**Location Qualifier**	**O ID 1/2**
			Code identifying type of location	
Not Used	**N406**	**310**	**Location Identifier**	**C AN 1/25**
			Code which identifies a specific location	

Segment:	**REF** Reference Numbers	
Position:	025	
Loop:	N1 Optional	
Level:	Heading	
Usage:	Optional	
Max Use:	>1	
Purpose:	To specify identifying numbers.	
Syntax Notes:	1 At least one of REF02 or REF03 is required.	
Semantic Notes:		
Comments:		
Notes:	*At least one iteration of this REF segment is required to carry the Universal Tracking Number (UTN).*	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	REF01	128	**Reference Number Qualifier**	M ID 2/2

Code qualifying the Reference Number.

  65   Total Order Cycle Number

> *UTN - Universal Tracking Number is a unique identifier used to establish a linkage within a cycle of transaction sets for a single acquisition. Should be a unique identifier within federal agencies. A cycle is defined to included all related transaction sets (840, 843, 850, 855, 860, 865, 836, 864, 810, and 820 if possible).*

	Ref. Des.	Data Element	Name	Attributes
	REF02	127	**Reference Number**	C AN 1/30

Reference number or identification number as defined for a particular Transaction Set, or as specified by the Reference Number Qualifier.

Cite the Universal Tracking Number (UTN).

	Ref. Des.	Data Element	Name	Attributes
	REF03	352	**Description**	C AN 1/80

A free-form description to clarify the related data elements and their content

Cite "Public" or "Directed" based on the distribution method of the 840 if possible.

Segment:	**PO1** Purchase Order Baseline Item Data			
Position:	030			
Loop:	PO1 Mandatory			
Level:	Heading			
Usage:	Mandatory			
Max Use:	1			
Purpose:	To specify basic and most frequently used purchase order line item data			

Syntax Notes:
1. If PO105 is present, then PO104 is required.
2. If PO106 is present, then PO107 is required.
3. If PO108 is present, then PO109 is required.
4. If PO110 is present, then PO111 is required.
5. If PO112 is present, then PO113 is required.
6. If PO114 is present, then PO115 is required.
7. If PO116 is present, then PO117 is required.
8. If PO118 is present, then PO119 is required.
9. If PO120 is present, then PO121 is required.
10. If PO122 is present, then PO123 is required.
11. If PO124 is present, then PO125 is required.

Semantic Notes:

Comments:
1. See the Data Dictionary for a complete list of ID's.
2. PO101 is the line item identification.
3. PO106 through PO125 provide for ten (10) different product/service ID's per each item. For example: Case, Color, Drawing No., UPC No., ISBN No., Model No., SKU.

Notes: *Use to identify award data for a line item.*

Data Element Summary

	Ref. Des.	Data Element	Name		Attributes
	PO101	**350**	**Assigned Identification**	**O**	**AN 1/6**
			Alphanumeric characters assigned for differentiation within a transaction set		
			Use to indicate the line item number of the item being reported in this notice of award, taken from the solicitation or purchase order.		
Must Use	**PO102**	**330**	**Quantity Ordered**	**M**	**R 1/9**
			Quantity ordered		
			Cite the total awarded quantity of the line item awarded, not the solicited quantity.		
Must Use	**PO103**	**355**	**Unit or Basis for Measurement Code**	**M**	**ID 2/2**
			Code identifying the basic unit of measurement.		
			Cite the unit of measure for the awarded quantity.		
			Refer to 003010 Data Element Dictionary for acceptable code values.		
Must Use	**PO104**	**212**	**Unit Price**	**C**	**R 1/14**
			Price per unit of product, service, commodity, etc.		

> *Use to indicate the award price of the line item.*

PO105	**639**	**Basis of Unit Price Code**	**O**	**ID 2/2**

Code identifying the type of unit price for an item

NE	Not to Exceed
QR	Previous Quoted Price

> *Use for Not Separately Priced.*

PO106	**235**	**Product/Service ID Qualifier**	**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

> *1. Selected codes should be the same as provided in the RFQ and/or provided in the quote.*
>
> *2. Code MF and MG must be used as a pair.*

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number
MF	Manufacturer
MG	Manufacturer's Part Number
ON	Customer Order Number
PL	Purchaser's Order Line Number
SW	Stock Number
VP	Vendor's (Seller's) Part Number

PO107	**234**	**Product/Service ID**	**C**	**AN 1/30**

Identifying number for a product or service

PO108	**235**	**Product/Service ID Qualifier**	**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number
MF	Manufacturer
MG	Manufacturer's Part Number
ON	Customer Order Number
PL	Purchaser's Order Line Number
SW	Stock Number
VP	Vendor's (Seller's) Part Number

PO109	**234**	**Product/Service ID**	**C**	**AN 1/30**

Identifying number for a product or service

PO110	**235**	**Product/Service ID Qualifier**	**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number
MF	Manufacturer
MG	Manufacturer's Part Number
ON	Customer Order Number
PL	Purchaser's Order Line Number
SW	Stock Number
VP	Vendor's (Seller's) Part Number

PO111	**234**	**Product/Service ID**	**C**	**AN 1/30**

Identifying number for a product or service

PO112	**235**	**Product/Service ID Qualifier**	**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number
MF	Manufacturer
MG	Manufacturer's Part Number
ON	Customer Order Number
PL	Purchaser's Order Line Number
SW	Stock Number
VP	Vendor's (Seller's) Part Number

PO113	**234**	**Product/Service ID**	**C**	**AN 1/30**

Identifying number for a product or service

PO114	**235**	**Product/Service ID Qualifier**	**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number

			FT	Federal Supply Classification		
			IT	Buyer's Style Number		
			MF	Manufacturer		
			MG	Manufacturer's Part Number		
			ON	Customer Order Number		
			PL	Purchaser's Order Line Number		
			SW	Stock Number		
			VP	Vendor's (Seller's) Part Number		

PO115   **234**   **Product/Service ID**   C   **AN 1/30**

Identifying number for a product or service

PO116   **235**   **Product/Service ID Qualifier**   O   **ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

	CL	Color
	EQ	Equipment Type
	FS	National Stock Number
	FT	Federal Supply Classification
	IT	Buyer's Style Number
	MF	Manufacturer
	MG	Manufacturer's Part Number
	ON	Customer Order Number
	PL	Purchaser's Order Line Number
	SW	Stock Number
	VP	Vendor's (Seller's) Part Number

PO117   **234**   **Product/Service ID**   C   **AN 1/30**

Identifying number for a product or service

PO118   **235**   **Product/Service ID Qualifier**   O   **ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

	CL	Color
	EQ	Equipment Type
	FS	National Stock Number
	FT	Federal Supply Classification
	IT	Buyer's Style Number
	MF	Manufacturer
	MG	Manufacturer's Part Number
	ON	Customer Order Number
	PL	Purchaser's Order Line Number
	SW	Stock Number
	VP	Vendor's (Seller's) Part Number

PO119   **234**   **Product/Service ID**   C   **AN 1/30**

Identifying number for a product or service

PO120	**235**	**Product/Service ID Qualifier**		**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number
MF	Manufacturer
MG	Manufacturer's Part Number
ON	Customer Order Number
PL	Purchaser's Order Line Number
SW	Stock Number
VP	Vendor's (Seller's) Part Number

PO121	**234**	**Product/Service ID**		**C**	**AN 1/30**

Identifying number for a product or service

PO122	**235**	**Product/Service ID Qualifier**		**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number
MF	Manufacturer
MG	Manufacturer's Part Number
ON	Customer Order Number
PL	Purchaser's Order Line Number
SW	Stock Number
VP	Vendor's (Seller's) Part Number

PO123	**234**	**Product/Service ID**		**C**	**AN 1/30**

Identifying number for a product or service

PO124	**235**	**Product/Service ID Qualifier**		**O**	**ID 2/2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

CL	Color
EQ	Equipment Type
FS	National Stock Number
FT	Federal Supply Classification
IT	Buyer's Style Number

	MF	Manufacturer
	MG	Manufacturer's Part Number
	ON	Customer Order Number
	PL	Purchaser's Order Line Number
	SW	Stock Number
	VP	Vendor's (Seller's) Part Number

PO125   **234**   **Product/Service ID**   **C   AN 1/30**

Identifying number for a product or service

	Segment:	**PID** Product/Item Description
	Position:	060
	Loop:	PO1 Mandatory
	Level:	Heading
	Usage:	Optional
	Max Use:	>1
	Purpose:	To describe a product or process in coded or free-form format
	Syntax Notes:	1 If PID04 is present, then PID03 is required.
		2 At least one of PID04 or PID05 is required.
	Semantic Notes:	
	Comments:	1 When PID01 is "F", PID04 is not used.
		2 Use PID03 to indicate the organization that publishes the code list being referred to.
		3 PID04 should be used for industry-specific product description codes.
		4 Use PID06 when necessary to refer to the product surface or layer being described in the segment.
	Notes:	*Use this segment when information applies to a specific line item.*

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	PID01	349	**Item Description Type**	**M ID 1/1**
			Code indicating the format of a description	
			F Free-form	
Not Used	PID02	750	**Product/Process Characteristic Code**	**O ID 2/3**
			Code specifying the product or process characteristic being described.	
			Refer to 003010 Data Element Dictionary for acceptable code values.	
Not Used	PID03	559	**Agency Qualifier Code**	**C ID 2/2**
			Code identifying the agency assigning the code values	
			Refer to 003010 Data Element Dictionary for acceptable code values.	
Not Used	PID04	751	**Product Description Code**	**C ID 1/12**
			A code from an industry code list which provides specific data about a product characteristic	
Must Use	PID05	352	**Description**	**C AN 1/80**
			A free-form description to clarify the related data elements and their content	
			Carries a free form description of the items or service being ordered.	
Not Used	PID06	752	**Surface/Layer/Position Code**	**O ID 2/2**
			Code indicating the product surface, layer or position that is being described	
			Refer to 003010 Data Element Dictionary for acceptable code values.	

Segment:	**SE** Transaction Set Trailer	
Position:	190	
Loop:		
Level:	Heading	
Usage:	Mandatory	
Max Use:	1	
Purpose:	To indicate the end of the transaction set and provide the count of the transmitted segments (including the beginning (ST) and ending (SE) segments).	
Syntax Notes:		
Semantic Notes:		
Comments:	**1** SE is the last segment of each transaction set.	

Data Element Summary

	Ref. Des.	Data Element	Name	Attributes
Must Use	SE01	96	**Number of Included Segments**	M N0 1/6
			Total number of segments included in a transaction set including ST and SE segments	
Must Use	SE02	329	**Transaction Set Control Number**	M AN 4/9
			Identifying control number assigned by the originator for a transaction set.	
			This is the same number as the one in ST02.	